

Cameron Chemicals, Inc.
4530 Professional Circle
Suite 201
Virginia Beach, VA 23455



October 2, 2015

Michael Vandersteeg
Metal & Catalyst Resources
1513 W Dallas St, Suite 200
Houston, TX 77019
Tel: 713-664-0050
Fax: 713-664-0194
mtvand@metalandcatalyst.com

Dear Michael:

This letter will confirm that Cameron Chemicals has consumed and processed all 22 totes of the CuCO_3 catalyst received on 8/3/15.

Regards,

A handwritten signature in black ink, appearing to read "Mark Whitfield", with a stylized flourish extending from the end.

Mark Whitfield